### Maryland State Department of Assessments & Taxation

# APPLICATION FOR HOMESTEAD TAX CREDITELIGIBILITY

# If you plan to live in this home as your principal residence, you may qualify for the Homestead Property Tax Credit. The Homestead Property Tax Credit may significantly reduce the amount of property taxes you owe.

- The Homestead Tax Credit limits the amount of assessment increase on which eligible homeowners actually pay county, municipal, and state property taxes each year; regardless of your property's value or your income level.
- A married couple may only have one principal residence under the provisions of this law. A homeowner who submits an application that is inconsistent with income tax and motor vehicle records of the State will be required to later submit additional verification in order to be considered for the credit.
- You may also file this application online, and need an Access Number issued by the Department to do so. If you would like to apply online, please email your name, address, and the county in which you reside to sdat.homestead@maryland.gov. An Access Number will be emailed to you with additional information.
- If you have any questions, please email sdat.homestead@maryland.gov or call 410-767-2165 (toll-free 1-866-650-8783).
- This application can be filled out on your pc; if hand written please print legibly. Please use black or blue ink only.

### Section I

Before filing this form, please check the Real Property database to see if you may have previously filed and been approved for the Homestead Tax Credit, if so there is no need to reapply. The Homestead Credit Eligibility stays in place as long as the dwelling remains your primary residence.

# Enter the SDAT Real Property Tax Identification Number of the property for which Homestead Eligibility is requested.

You must fill-in the property identification number in order to submit this application. The identification number is composed of the two digit county code where the property is located, followed by an account number. This information can be obtained from an assessment notice or by searching the Department's online Real Property database. When using this form the account number displayed must be preceded by the appropriate two digit county code listed below. If you do not have the identification number click here to search the Real Property database.

Allegany - 01	Calvert - 05	Charles - 09	Harford - 13	Prince George's - 17	Talbot - 21
Anne Arundel - 02	Caroline - 06	Dorchester - 10	Howard - 14	Queen Anne's - 18	Washington - 22
Baltimore City - 03	Carroll - 07	Frederick - 11	Kent - 15	St. Mary's - 19	Wicomico - 23
Baltimore Co 04	Cecil - 08	Garrett - 12	Montgomery - 16	Somerset - 20	Worcester - 24

County Code (From above)			(Identification Number)			
	County Code	Ward	Section	Block	Lot	
L		L	(For Baltimo	re City only)		
dras	ss of the Property	for which An	nlication is being m	ade:		
	ss of the Property	for which Ap <sub>l</sub>	plication is being ma	ade:		
		for which Ap	plication is being ma	MD		



MARYLAND STATE DEPARTMENT OF ASSESSMENTS & TAXATION

#### Maryland State Department of Assessments & Taxation APPLICATION HOMESTEAD TAX CREDIT ELIGIBILITY

# Section II

YOU MUST ANSWER ALL QUESTIONS AND INCLUDE THE SOCIAL SECURITY NUMBER OF ALL HOMEOWNER(S) AND SPOUSES' (EVEN IF THEY ARE NOT LISTED AS AN OWNER ON THE DEED). A homeowner is defined as any living person listed on the deed.

Telephone Number (Daytime)	Mail completed application to: Department of Assessments and Taxation Homestead Tax Credit Division 301 West Preston Street, 8th Floor Baltimore MD 21201					
Homeowner's Signature	Spouse or Co-Owner's S	ignature	Date			
In submitting this application I hereby declare upon Maryland, that the application has been examinating, correct and complete and that this property may independently verify the above information Maryland Comptroller's Office and the Motor	ed by me and the information cont y is my principal residence for the p ation by contacting, including bu	ained herein, to the best of my k rescribed period. <b>I understand</b>	nowledge and belief is that the Department			
Printed Name of Homeowner (First Name, Midd	lle Initial, Last, Suffix)	Social SecurityNumber				
Printed Name of Homeowner (First Name, Mido	lle Initial, Last, Suffix)	Social SecurityNumber				
Printed Name of Spouse or 2nd Homeowner (Fi	rst Name, Middle Initial, Last, Suffix)	Social SecurityNumber				
Printed Name of Homeowner (First Name, Midd	lle Initial, Last, Suffix)	Social SecurityNumber				
All owners <u>must</u> complete the section belo additional names and Social Security num	ow. If there are more than four (4 bers before mailing. Spouses' a	) owners attach a separate sh re included even if they are no	eet listing the t an owner.			
5. Is any portion of the principal residence	rented? [ ] Yes [ ] No					
4. Is this real property address the locatio [ ] Yes [ ] No [ ] Not applica		) are registered to vote, if reg	istered?			
Is this real property address the locatio license or identification card, if applicable     [ ] Yes [ ] No [ ] Not applicable	?		driver's			
2. Is this real property address the location where the homeowner(s) expect to file their next federal and Maryland income tax return if one is filed? [ ] Yes [ ] No [ ] Not applicable (NotFiling)						
<ol> <li>Is the real property shown on this letter the single principal residence of the home</li> </ol>			ar yearas			

## **PENALTIES FOR PERJURY**

A person who willfully or with intent to evade payment of a tax under this Article provides false information or a false answer to a property tax interrogatory/ application is guilty of a misdemeanor and on conviction is subject to a fine not exceeding \$5,000 or imprisonment not exceeding 18 months or both. Tax- Property Article, § 14-1004. For example, it is willful intent for a homeowner to indicate a property is his or her principal residence when the property is used for another purpose, such as a rental or a vacation home.

#### PRIVACY AND STATE DATA SECURITY NOTICE

The principal purpose for which this information is sought is to determine your eligibility for a tax credit. Failure to provide this information will result in a denial of your application. Some of the information requested would be considered a "Personal Record" as defined in State Government Article, § 10-624. Consequently, you have the statutory right to inspect your file and to file a written request to correct or amend any information you believe to be inaccurate or incomplete. Additionally, it is unlawful for any officer or employee of the state or any political subdivision to divulge any income particulars set forth in the application or any tax return filed except in accordance with a judicial or legislative order. However, this information is available to officers of the state, county or municipality in their official capacity and to taxing officials of any other state, or the federal government, as provided by statute.

